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Office of International Corporation Finance
Division of Corporation Finance
Securities and Exchange Commission
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Rule 12g3-2(b) File No.
82-34748

Date 30 October 2008

Hypo Real Estate Holding AG
Rule 12g3-2(b) File No. 82-34748

SUPPL

Dear Madam or Sir,

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Hypo Real Estate Holding (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully
Hypo Real Estate Holding AG

Kay Amelungse

Weyrich
Stefanie Weyrich

Enclosures

30 October 2008

Ad hoc notification: Financial Markets Stabilisation Fund
guarantees bank bond First element of liquidity facility
agreed with consortium of banks

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THOMSON REUTERS

Company Hypo Real Estate Holding AG
Internet www.HypoRealEstate.com
Legal form Aktiengesellschaft
Headquarters München
Commercial register München HRB 149393
Chairman of Supervisory Board Prof. Dr. Klaus Pohle
Board of Management Dr. Axel Wieandt (Vorsitzender des Vorstandes)
Cyril Dunne, Dr. Markus Fell,
Dr. Kai Wilhelm Franzmeyer, Thomas Glynn,
Dr. Robert Grassinger, Frank Krings,
Frank Lamby, Bettina von Oesterreich

30.10.2008 23:14

Hypo Real Estate

HOLDING

Hypo Real Estate Holding AG: Financial Markets Stabilisation Fund guarantees bank bond; first element of liquidity facility agreed with consortium of banks**Hypo Real Estate Holding AG / Agreement**

Release of an Ad hoc announcement according to § 15 WpHG, transmitted by DGAP - a company of EquityStory AG.

The issuer is solely responsible for the content of this announcement.

Munich, 30 Oct 2008 - The German Financial Markets Stabilisation Fund ('SoFFin') today granted the EUR 15 billion guarantee applied for by Hypo Real Estate Group on 28 Oct 2008. The guarantee will cover a bank bond which Hypo Real Estate Group can pledge to draw on a special EUR 15 billion liquidity support facility from Deutsche Bundesbank. The guarantee has a short-term maturity. It is planned to refinance the liquidity provided hereunder with the liquidity facility to be provided by a German financing consortium, Deutsche Bundesbank, and the German Ministry of Finance, as announced earlier.

The Group today also reached an agreement with the financing consortium on a key element of this latter facility. It is envisaged to provide the full extent of liquidity facilities by mid-November.

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End of News

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